

## Platform disclaimer

The information about the investment opportunities profiled on this website is provided for general information and marketing purposes only and should not be considered an invitation or inducement to engage in any investment activity. Complete and comprehensive information about an investment opportunity is only available only to investors who have been approved by a Venturebeam Group entity.

You should ensure you carefully read the Risk Disclosure Statement before deciding to proceed with any investment or OTC transaction. Venturebeam has taken steps to ensure that company and securities offering information is clear, fair and not misleading in accordance with its internal verification procedures. Venturebeam does not provide investment advice or any recommendation to invest. Any investment opportunity on this website should not be considered as an offer to the public and is not directed at or offered to anyone to whom it may not be so directed or offered, or located in a jurisdiction where it is unlawful to do so.

This page provides you with an overview of the services provided by different entities belonging to Venturebeam Group. In this page, we generally refer to the group as “Venturebeam”, “we”, “us” or “our”.

It is important to note that private placements are made, funds are raised, investments are made through three investment firm service provider entities: Venturebeam Markets AS (VBAS) (authorised and regulated by the Estonian Financial Supervision Authority under permit 4.1-1/212), Venturebeam Markets Limited (VML (authorised and regulated by the UK Financial Conduct Authority under FRN 794918), and Venturebeam Markets Pte. Ltd., (VB Pte) (licensed and regulated by the Monetary Authority of Singapore under Capital Markets Services (CMS) license CMS100863). VBAS and VML are MIFID investment firms, all together using trade name “Venturebeam”.

A Venturebeam client (whether investor or company) is a client of the service provider and under the protection of the requirements of the regulator under which that service provider operates: An EEA client's service provider is VBAS, a UK/ non-EEA/ non-Singapore client's service provider is VML, and a Singapore client's service provider is VB Pte.

The applicable Venturebeam service provider has, prior to the offering of the investment offer on its Platform, verified from public registries in reasonable levels of due diligence, notwithstanding the due diligence which is also performed by the Lead Investor where applicable, which will cover at the minimum: a. that the project owner has no criminal record in respect of infringements of national rules in fields of commercial law, insolvency law, financial services law, anti-money laundering law, fraud law or professional liability obligations in all jurisdictions where practicable for such checks to be conducted; b. that the project owner is not established in a non-cooperative jurisdiction, or in a high-risk third country as set out by the Financial Action Task Force (“FATF”), and/or other government directives in jurisdictions where Funderbeam is operating.

Venturebeam has implemented policies and procedures in the event of an Issuer default/winding up scenario, and also in the event of Venturebeam ceasing business. Relevant information is contained within this FAQ article. We ask that you review the information in this article and understand the risks before making an investment.

With respect to any securities or investments offered by a US domiciled Fundraising Company, by visiting this site you confirm you are not a US resident or US person (as defined in Regulation S of the U.S. Securities Act of 1933) and you understand and agree that you are not acquiring any Investments for the account or benefit of any such US resident or US person. No investment opportunity in a US domiciled Fundraising Company is directed at US persons.

If any placements are made or securities offered then, the company's management has prepared the company and securities offering information so that it presents a fair and balanced portrayal of the business. Information contains statements of fact which are materially true and accurate and management's reasonably held opinions and genuine aspirations for the company. Any past performance data does not provide a reliable indicator of future results. Any forward-looking information is based on reasonably held assumptions but involves risks and uncertainties. Information available from public sources has been relied upon without independent verification. All information was current at the date the securities offering but is subject to change without notice. Various factors could cause actual future results, performance or events to differ materially from those described.

The financial terms and dates provided in the information about the investment opportunities profiled in this securities offering information are indicative and should not be taken as final. The Lead Investor will determine the final terms and dates, based on the indications received and the negotiations with the company. Final terms and dates will be made available as part of the proposal sent to each potential investor by the company or Venturebeam.

Before entering into financial service agreement please examine the terms and conditions of the services and to consult an expert, as necessary.